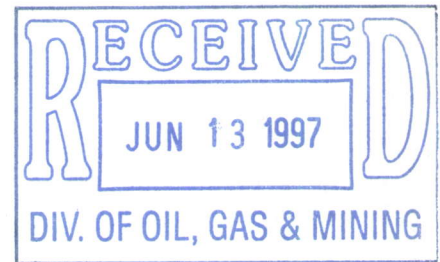


E/037/092

James W. Goddard, Ph.D.
RR #5, Box 34A
Lake Eufaula, Oklahoma 74432
918-689-2195 Fax 918-689-2642
GOLDEN EMPIRE #1 PROJECT

June 6, 1997

Mr. Tony Gallegos
State of Utah
Division of Oil, Gas and Mining
1594 West North Temple
P.O. Box 145801
Salt Lake City, UT 84114



Dear Mr. Gallegos,

Enclosed is the original Notice of Intention to Conduct Exploration, I am submitting on behalf of Golden Empire Ltd., as we discussed.

Attached is a copy Mineral Exploration Plan of Operation of the being submitted to the School and Institutional Trust Lands Administration.

If you have any questions or comments, please contact me at you earliest possible convenience.

Thank you.

Sincerely yours,

James W. Goddard, Ph.D.